MARK
CORPORATE ADVISORS

April 09, 2021

MCAPL: MUM: 2021-22: 0012

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Pre-Offer PA

Ref : Open Offer to the Public Shareholders of Lloyds Steels Industries Limited ("LSIL"/ "Target Company")

With reference to the captioned Open Offer, we have carried out a Pre-Offer Advertisement today i.e., April 09, 2021 (Friday), in terms of regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and amendments thereof **[SEBI (SAST) Regulations, 2011]**.

As required, the Pre-Offer Advertisement has been published in Financial Express (English-All Editions), Jansatta (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a copy of the newspaper clipping of the Pre-Offer Advertisement published in Financial Express (English-All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai **("SEBI")** and is being submitted through e-mail to BSE Ltd., Mumbai **("BSE")** and is being dispatched to the Registered Office of the Target Company.

Please acknowledge the same.

Thanking you,

For **Mark Corporate Advisors Private Limited**

Manish Gaur
Asst. Vice President

Encl.: *As Above.*